

**JOHNNY W. THOMAS, LAW OFFICE, P.C.**  
**PROBATE**  
**INTERVIEW WORKSHEET**

1. CLIENT NAME: \_\_\_\_\_

2. DECENDANT'S NAME: \_\_\_\_\_

3. DATE OF DEATH: \_\_\_\_\_

AGE AT DEATH: \_\_\_\_\_

PLACE OF DEATH: \_\_\_\_\_

(PLEASE PROVIDE ORIGINAL DEATH CERTIFICATE)

4. ESTIMATED VALUE OF ASSETS: \$ \_\_\_\_\_

5. WILL? (PLEASE CIRCLE)      YES      NO

6. MARRIAGE/DIVORCE

SPOUSE

DATE OF MARRIAGE: \_\_\_\_\_

LOCATION: \_\_\_\_\_

DATE OF DIVORCE: \_\_\_\_\_

SPOUSE

DATE OF MARRIAGE: \_\_\_\_\_

LOCATION: \_\_\_\_\_

DATE OF DIVORCE: \_\_\_\_\_

SPOUSE

DATE OF MARRIAGE: \_\_\_\_\_

LOCATION: \_\_\_\_\_

DATE OF DIVORCE: \_\_\_\_\_

**7. HEIRS (PLEASE PROVIDE IF THERE IS NOT A VALID WILL)**

**NAME:** \_\_\_\_\_

**AGE:** \_\_\_\_\_

**MARITAL STATUS:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**RELATIONSHIP:** \_\_\_\_\_

**NAME:** \_\_\_\_\_

**AGE:** \_\_\_\_\_

**MARITAL STATUS:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**RELATIONSHIP:** \_\_\_\_\_

**NAME:** \_\_\_\_\_

**AGE:** \_\_\_\_\_

**MARITAL STATUS:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**RELATIONSHIP:** \_\_\_\_\_

**(PLEASE FILL OUT HEIR WORKSHEET IF ADDITIONAL SPACE IS NEEDED)**

**8. WITNESSES (PLEASE PROVIDE IF THERE IS A VALID WILL)**

**WITNESS #1**

**NAME:** \_\_\_\_\_

**PRESENT ADDRESS:** \_\_\_\_\_

**WITNESS #2**

**NAME:** \_\_\_\_\_

**PRESENT ADDRESS:** \_\_\_\_\_

**WITNESS #3**

**NAME:** \_\_\_\_\_

**PRESENT ADDRESS:** \_\_\_\_\_

**IF YOU DO NOT KNOW THE PRESENT ADDRESSES OF THE WITNESSES,  
PLEASE PROVIDE PRESENT INFORMATION OF TWO PERSONS WHO CAN  
IDENTIFY THE DECEDENT'S HANDWRITING**

**WITNESS #1**

**NAME:** \_\_\_\_\_

**PRESENT ADDRESS:** \_\_\_\_\_

**PHONE NUMBER:** \_\_\_\_\_

**WITNESS #2**

**NAME:** \_\_\_\_\_

**PRESENT ADDRESS:** \_\_\_\_\_

**PHONE NUMBER:** \_\_\_\_\_